



MERGER NOTICE NO 02: 2021

THE PROPOSED ACQUISITION OF THE SOLE CONTROL OF G4S PLC BY ALLIED UNIVERSAL TOPCO LLC (THROUGH ALLIED UK BIDCO LIMITED)

Pursuant to section 49 (1) of the Competition Act 2018, the Competition and Consumer Authority ("the Authority") has received a merger notification for the proposed acquisition of the sole control of G4S PLC ("G4S") by Allied Universal Topco LLC ("Allied Universal") (through Allied UK Bidco Limited).

The acquiring enterprise, Allied Universal, is a company incorporated under the Laws of the State of Delaware, United States of America ("USA"). Allied Universal, is jointly controlled by affiliates of Warburg Pincus LLC ("Warburg Pincus") and Caisse de Dépôt et Placement du Québec ("CDPQ"). Warburg Pincus, is a company incorporated under the Laws of the State of New York, USA and CDPQ was established by an act of the provincial legislative body of Québec, Canada. Warburg Pincus and CDPQ, through their controlled portfolio companies, control a number of firms globally, some of which have activities in Botswana.

Allied Universal, is a security services and facilities management company, which provides the following: (i) integrated security solutions incorporating manned guarding and security technologies; (ii) cleaning and maintenance services; (iii) risk advisory and consulting services; and (iv) temporary and permanent staffing solutions to customers across a variety of business sectors. Allied Universal provides services to airports, colleges and universities, commercial real estate, corporate campuses, distribution/manufacturing facilities, educational facilities, financial institutions, government facilities, healthcare facilities, chemical/petrochemical facilities, residential communities, retail centres and shopping centres and malls. Allied Universal has no activities in Botswana; however, is predominantly active in the USA and, to a lesser extent, in Canada, Honduras, Mexico, Nicaragua and the United Kingdom.

The target enterprise, G4S, is a public company incorporated in accordance with the Laws of England and Wales, United Kingdom. G4S has its primary listing on the London Stock Exchange and has a secondary listing on the NASDAQ OMX Exchange in Copenhagen. G4S is a global integrated security company, offering a broad range of security services worldwide; its core business divisions are (i) Secure solutions and risk consulting and security technology solutions and (ii) conventional cash and retail technology solutions. G4S trades primarily through its subsidiaries and joint ventures in numerous jurisdictions including Botswana.

In Botswana G4S has three (3) subsidiaries being: (i) G4S (Botswana) Ltd [listed in Botswana Stock Exchange] for manned security and electronic security; (ii) Fidelity Cash Management Services (Botswana) (Pty) Ltd for cash solutions; and (iii) G4S Facilities Management Botswana (Pty) Ltd for facilities management. These companies are registered in Botswana.

The Directors of G4S subsidiaries in Botswana are as follows: G4S Botswana - Gaone Macholo; Lorato Mosetlhanyane; Boitumelo Tumi Mbaakanyi; Mokgethi Frederick Magapa (all Botswana); Albert Edward Ueckermann (South African). G4S Facilities Management Botswana (Pty) Ltd - Rockie Mmutle and Mokgethi Magapa (both Botswana) and Fidelity Cash Management Services (Botswana) (Pty) Ltd - Peter Kgomotso (Botswana) and Albert Ueckermann (South African).

According to section 50 (3), of the Competition Act 2018, "any person, including a third party not a party to the proposed merger, may voluntarily submit to the inspector or the Authority any document, affidavit, statement or other relevant information in respect of a proposed merger."

The Competition and Consumer Authority therefore seeks any stakeholder views for or against the proposed merger, which may be sent within 10 days from date of this publication to the following address:

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